



Period: From 1 July 2024 – 30 June 2027

**CONDITIONS**

Pensioners must be between 60 – 69 years of age, own the property and personally occupy the property. The market value threshold is R1.5million (inclusive of the residential threshold value) on all successful applications. Rates will be levied on the market value in excess of R1.5million. This is subject to the income criteria: Pensioners and co-owners whose monthly income falls below R12 475 qualify for 100% rebate on successful application. Pensioners and co-owners whose monthly income is above R12 475 but less than R21 383 qualify for 50% rebate on successful application. If the pensioner and co-owners' monthly income is above R21 383, the pensioner and co-owners will not qualify for a rebate. The rebate is applicable to one property only, should the applicant(s) own more than one property.

If a pensioner receives a National Security Grant, they will qualify for a 100% rebate subject to the market value threshold and conditions. The pensioner should submit a death certificate in the case of a deceased co-owner.

An affidavit as proof of income will not be accepted.

**Important**

Please attach the following: a certified copy of Identity Document, the applicants 3-month recent bank statements, certified proof of monthly income or certified copy of SASSA card and recent income tax assessment issued by the South African Revenue Service (SARS), of all property owners.

NB.: only a signed application form together with all the relevant documentation (as mentioned) will be accepted for further processing. Failure to provide the required documentation will result in the application not being approved. If your financial position changes, please let us know.

Note: The rebate will be applied from date of application

Rates Account Number:

**Personal Details of the property owner and his/her spouse**

Indicate with a cross:

male	female	married	single	widow	widower
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Surname: \_\_\_\_\_

First names: \_\_\_\_\_

Date of birth:     /   /

Identity number:

**Spouse**

Surname: \_\_\_\_\_

First names: \_\_\_\_\_

Date of Birth:     /   /

Identity number:

**Addresses**

Street address: \_\_\_\_\_  
\_\_\_\_\_

City/Suburb: \_\_\_\_\_ Postal code: \_\_\_\_\_

Postal address: \_\_\_\_\_  
\_\_\_\_\_

City/Suburb: \_\_\_\_\_ Postal code: \_\_\_\_\_

**Contact details**

Home Tel: \_\_\_\_\_ Cell No: \_\_\_\_\_

Work Tel: \_\_\_\_\_ Fax No: \_\_\_\_\_

Email: \_\_\_\_\_



## Application for Pensioner Rebate on Property Rates for ages 60-69

### Freehold Title ownership

Stand Number: \_\_\_\_\_

Portion number: \_\_\_\_\_ Suburb: \_\_\_\_\_

Do you occupy the above-mentioned property: \_\_\_\_\_

How many houses/ living units are there on the above-mentioned property: \_\_\_\_\_

### Section Title

Name of Body Corporate:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Unit number: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Door number:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Indicate with a cross whether you occupy the above mentioned property:

Yes  No

### Financial Information (Mandatory)

Monthly Income (Please attach proof of monthly income of applicants and co-owners)

	Applicant	Spouse	Co-owners
	R	R	R
Monthly Income			
<b>Salary/Wages</b> (attach a certified copy of your pay slip)			
<b>Interest on investments</b> (attach bank statement)			
<b>Monthly Pension</b> (attach certified copy of pension card)			
<b>State disability allowance</b> (supply documents) Reference number:			
<b>Other income</b> (supply documents) Name of institution:			
<b>Total income</b>			

**Required Information**

Name of Employer: _____
Name and type of investment: _____
Others: _____
Pension fund Name: _____
Pension fund number: _____

**Application for Pensioner Rebate on Property Rates for ages 60-69**

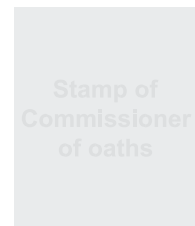
**Declaration**

Thus signed and sworn to, before me at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Commissioner of Oaths

Commissioner's stamp



**This form must be submitted to your closest City of Joburg Customer Service Centre and a reference number must be provided by the official taking in the application.**

**NO E-MAIL APPLICATIONS WILL BE ACCEPTED.**



**For office use only**

**Reference number:** \_\_\_\_\_ **Date of submission:** \_\_\_\_\_

**Checklist:**

Certified ID copies not older than 3 months	
Three (3) months' bank statements of all owners	
Applicant(s) occupies the property	
Death certificate of deceased co-owner/applicant	
Proof of income or SASSA card (copy certified back & front) of all co-owners	
SARS income tax certificate	
Commissioner of oaths stamp (not older than three (3) months)	